

# Funds of the Community Foundation

The following funds have been given to the Community Foundation of Western Massachusetts either for the benefit of or by the residents of the Pioneer Valley. They represent the tangible conversion of the generosity of the region into an invaluable community resource. Fund values are as of March 31, 2010.

## UNRESTRICTED FUNDS

Unrestricted funds typically utilize the two greatest strengths of the Community Foundation: the ability to care for charitable funds in perpetuity, and the considerable expertise of the Foundation's Distribution Committee and its competitive grantmaking process. Together, they insure that scarce funds will be used as effectively as possible, for as long as possible.

<b>Credit Data Services, Inc. Fund</b> <i>To benefit charities in western MA.</i>	<b>\$5,749,514</b>
<b>Raymond E. and Mildred G. Clark Foundation Fund, Bank of America, Trustee</b> <i>For grantmaking in Springfield, MA, and contiguous towns.</i>	<b>\$3,732,968</b>
<b>Franklin Fund</b> <i>For charitable uses and/or projects which improve the lives of residents of Franklin County.</i>	<b>\$2,889,637</b>
<b>The Buxton Charitable Foundation Fund, Bank of America, Trustee</b> <i>For grantmaking in Hampden County.</i>	<b>\$1,961,710</b>
<b>Gage Olmstead Fund</b> <i>Established by Sally Gage Olmstead and funded through distributions from an annuity lead trust.</i>	<b>\$711,961</b>
<b>Joan Walker Memorial Fund</b> <i>To benefit the people served by the Community Foundation.</i>	<b>\$683,127</b>
<b>M. Constance Breck Memorial Fund</b> <i>To support charities selected by the Distribution Committee.</i>	<b>\$324,092</b>
<b>Eleanor and Philip Singleton Endowment Fund</b> <i>To support charitable work in the Pioneer Valley in the arts, educational program, care for the elderly, and the beautification of the environment.</i>	<b>\$163,894</b>
<b>Irene E. and George A. Davis Fund</b> <i>To assist in the growth of the Foundation.</i>	<b>\$151,124</b>
<b>Kent W. Faerber Fund</b> <i>For projects selected by the Distribution Committee, with preference for fundraising programs that build support by individual donors.</i>	<b>\$116,332</b>
<b>George H. Empsall Charitable Fund</b> <i>For the support of recognized and worthy charitable and educational organizations in and about Springfield.</i>	<b>\$107,406</b>
<b>Unrestricted Fund</b> <i>To benefit the people in western MA communities.</i>	<b>\$97,487</b>
<b>Fund for Hampshire and Franklin Counties</b> <i>For grantmaking in Franklin and Hampshire counties.</i>	<b>\$67,952</b>

<b>Lucy and Bob Atkinson Fund</b> <i>To support projects and/or programs focused on conserving or enhancing the natural environment in Franklin, Hampden, and Hampshire counties.</i>	<b>\$46,497</b>
<b>Yale Genton Charitable Fund</b> <i>For grantmaking projects serving poor children, preferably in Hampden County.</i>	<b>\$38,891</b>
<b>Roger G. and Jeannie Houston Turgeon Fund</b> <i>To support charities selected by the Distribution Committee, with a preference for charities designated by the donor.</i>	<b>\$32,634</b>
<b>Franklin Fund #2</b> <i>For the support of charitable work in Franklin County.</i>	<b>\$24,294</b>
<b>Mark Douville Charitable Fund</b> <i>To support the public charities in providing assistance to people with HIV-AIDS, particularly children.</i>	<b>\$20,669</b>
<b>Rockwell Keeney, Jr. Charitable Fund</b> <i>For grants to meet community needs.</i>	<b>\$20,598</b>
<b>Filler Community Fund</b> <i>To support charitable needs of the Pioneer Valley.</i>	<b>\$18,041</b>
<b>Brendler Family Charitable Fund</b> <i>To respond to community needs.</i>	<b>\$17,243</b>
<b>Community Grant Making Fund</b> <i>To support charities in Franklin, Hampden, and Hampshire counties.</i>	<b>\$12,892</b>
<b>William Wells Tapley Fund</b> <i>To support the charitable work of the Pioneer Valley.</i>	<b>\$11,453</b>
<b>Teresa A. Harris Fund</b> <i>To support projects that meet the community's greatest needs as determined by the Community Foundation's Distribution Committee.</i>	<b>\$9,498</b>

## FIELD OF INTEREST FUNDS

Field of interest funds enhance their impact by concentrating on specific areas of charitable endeavor. If desired, they can also utilize the expertise of the Distribution Committee and its competitive grantmaking process.

<b>Herbert and Josephine Burk Noble Hospital Fund</b> <i>For the support of Noble Hospital, Westfield.</i>	<b>\$559,958</b>
<b>The Dickinson Family Fund for Historical Heath</b> <i>To preserve the agricultural and historical aspects of the Town of Heath.</i>	<b>\$468,348</b>
<b>Herbert and Josephine Burk Westfield Athenaeum Fund</b> <i>For the support of the Westfield Athenaeum.</i>	<b>\$350,989</b>

## Field of Interest Funds/Education Funds

<b>E. Herbert Burk Fund</b>	<b>\$326,296</b>
<i>To encourage and develop interest in and training for the precision machining skills needed for the industries of western MA.</i>	
<b>The Women's Fund of Western Massachusetts</b>	<b>\$315,586</b>
<i>For programs that help women and girls.</i>	
<b>Duffy Sullivan Adult Education Fund</b>	<b>\$274,334</b>
<i>For programs of literacy and adult education.</i>	
<b>Loaves and Fishes Fund</b>	<b>\$250,277</b>
<i>To benefit programs run by liberal, reformed Protestant churches in Franklin and Hampshire counties (including, but not limited to, the United Church of Christ, Lutheran, Episcopal, Methodist, and American Baptist denominations) that wed Christian faith and action.</i>	
<b>L. John Schinelli Renal Assistance Fund</b>	<b>\$232,446</b>
<i>To provide emergency financial assistance to renal patients and their families.</i>	
<b>Loupinski Family Memorial Fund</b>	<b>\$223,308</b>
<i>To preserve open lands in the towns of Southwick, Westfield, Granville, and Agawam, MA, including the purchase of such lands or conservation easements thereon.</i>	
<b>Franklin Land Trust Bridge Loan Fund</b>	<b>\$153,094</b>
<i>To provide bridge loans for the preservation of farmland and open space in Franklin County that would otherwise be lost to development.</i>	
<b>Juliusz Feigenbaum Fund</b>	<b>\$63,908</b>
<i>To support programs that enable impoverished families with children five years of age and younger to improve their lives by addressing the root causes of their poverty.</i>	
<b>Springfield Hospital Nurses Alumni Association Fund</b>	<b>\$59,052</b>
<i>To support programs that improve the quality of life in western MA with emphasis on nursing education and needs of women and children.</i>	
<b>Dr. John E. McNally Memorial Fund</b>	<b>\$32,683</b>
<i>To support nonprofit organizations in the areas of education, human services, and/or health.</i>	
<b>T. Marc Futter Hampshire Arts Endowment Fund</b>	<b>\$19,737</b>
<i>To support the arts in Hampshire County.</i>	
<b>Cancer Fund</b>	<b>\$18,138</b>
<i>For cancer research and projects.</i>	
<b>Rachel O. Storrs Ware Youth Center, Inc. Fund</b>	<b>\$17,115</b>
<i>To support youth activities in the Town of Ware.</i>	
<b>Fund for the Hungry and Homeless</b>	<b>\$16,795</b>
<i>To support programs that help people with basic survival needs.</i>	
<b>W. W. ArtsAlways Charitable Fund</b>	<b>\$16,228</b>
<i>Support for children to develop their artistic talent.</i>	
<b>Junior League of Holyoke Fund</b>	<b>\$16,214</b>
<i>To address the emerging and changing needs of women and children in Holyoke.</i>	
<b>Healthier Communities Fund</b>	<b>\$12,974</b>
<i>To promote children's health and well-being.</i>	
<b>Fund to Preserve Farmland and Open Space in Franklin County</b>	<b>\$12,832</b>
<i>To preserve farmland and open space in Franklin County.</i>	

<b>Ann Marie Sibilia Fund for Leukemia</b>	<b>\$12,590</b>
<i>To benefit research on leukemia and provide programs for children and adults.</i>	
<b>Alie and Rem Lefferts Memorial Dixieland Jazz Fund</b>	<b>\$10,784</b>
<i>To promote and preserve Dixieland Jazz music.</i>	
<b>Ozzy Klate Memorial Fund</b>	<b>\$10,668</b>
<i>To support young people in their developmental journeys as artists and seekers of wisdom.</i>	
<b>Fund for the Hearing Impaired</b>	<b>\$8,551</b>
<i>Created by distributions from the Gage Olmstead Fund.</i>	
<b>5 &amp; Under Initiative Fund</b>	<b>\$3,361</b>
<i>For educational programs that address the root causes of poverty in children ages five and younger.</i>	
<b>Greater Springfield Mentoring Partnership Fund</b>	<b>\$1,467</b>
<i>To fund programs that mentor, protect, nurture, teach, and serve the children and youth of Springfield.</i>	

## EDUCATION FUNDS

Scholarship and interest-free loan funds help bring higher education within reach of those residents of the Pioneer Valley who might not otherwise be able to afford it. Through a competitive award process, expert community volunteers insure that limited resources are given to those most deserving of assistance.

<b>James Z. Naurison Scholarship Fund, Bank of America, Trustee</b>	<b>\$8,541,632</b>
<i>Residents of Berkshire, Franklin, Hampden, and Hampshire counties and the towns of Enfield and Suffield, CT.</i>	
<b>James W. Colgan Loan, Bank of America, Trustee</b>	<b>\$5,883,348</b>
<i>Interest-free educational loans to students who have resided in MA for the past five years.</i>	
<b>MassMutual Scholars Fund</b>	<b>\$2,233,814</b>
<i>Graduating high school seniors from Hampden County, MA and Hartford County, CT interested in pursuing careers in financial services, business, or information technology.</i>	
<b>Margaret J. Hyland Fund, Bank of America, Trustee</b>	<b>\$1,219,142</b>
<i>University of Massachusetts students who have been Holyoke residents for 10 years or longer; preference to students of the Roman Catholic faith.</i>	
<b>Raymond E. Carr Scholarship Fund</b>	<b>\$879,230</b>
<i>Students attending American International College, Elms College, Springfield College, Western New England College, or Westfield State College.</i>	
<b>Richard W. and Florence B. Irwin Scholarship Fund, Bank of America, Trustee</b>	<b>\$805,056</b>
<i>Residents of Northampton pursuing a legal education.</i>	
<b>Anthony and Madeline Sampson Kapinos Scholarship Fund</b>	<b>\$796,247</b>
<i>Graduates of Chicopee High School.</i>	

## Education Funds

<b>Margrit H. Sutton – Annen Student Loan Fund, Bank of America, Trustee</b>	<b>\$693,310</b>	<b>Permelia A. Butterfield Scholarship Fund</b>	<b>\$105,832</b>
<i>Students enrolled full time in two- or four-year colleges; preference to those of Swiss descent.</i>		<i>Orphan children, under 21 years of age, who are residents of Franklin County.</i>	
<b>Kenneth B. and Adeline J. Graves Scholarship Fund</b>	<b>\$489,511</b>	<b>Springfield Teachers Club Scholarship Fund</b>	<b>\$104,702</b>
<i>Residents of Granby.</i>		<i>Residents of Franklin, Hampden, and Hampshire counties who are graduates of Springfield, MA public high schools.</i>	
<b>MacIntyre Family Scholarship Fund</b>	<b>\$469,292</b>	<b>Ruth Wallace Memorial Scholarship Fund</b>	<b>\$99,591</b>
<i>Residents of Franklin, Hampden, and Hampshire counties; preference to Holyoke residents.</i>		<i>Graduating seniors from Longmeadow High School who are in a learning disabled program.</i>	
<b>Dianna and Leon Feffer Scholarship Fund</b>	<b>\$446,054</b>	<b>William A. and Vinnie E. Dexter Endowed Scholarship Fund</b>	<b>\$94,521</b>
<i>Residents of western MA.</i>		<i>Graduating high school seniors in western MA.</i>	
<b>John P. Mahoney and James F. Mahoney Memorial Scholarship Fund, Bank of America, Trustee</b>	<b>\$401,541</b>	<b>Deerfield Plastics/Barker Family Fund</b>	<b>\$91,731</b>
<i>Residents of Northampton.</i>		<i>Children, step-children, and grandchildren of employees of the former Deerfield Plastics Company, Inc. as of October 1996.</i>	
<b>Wilcox-Ware Scholarship Fund, Bank of America, Trustee</b>	<b>\$384,980</b>	<b>Mary Volanakis Memorial Scholarship Fund</b>	<b>\$91,050</b>
<i>Graduating seniors from Mohawk Trail Regional High School who reside in Shelburne, Buckland, Colrain, or contiguous MA towns.</i>		<i>Students of the Greek Orthodox faith; preference to members of St. George Greek Orthodox Cathedral in Springfield.</i>	
<b>Louis W. and Mary S. Doherty Scholarship Fund</b>	<b>\$376,744</b>	<b>Nate McKinney Memorial Scholarship Fund</b>	<b>\$83,307</b>
<i>Residents of Hampden County.</i>		<i>Graduating seniors from Gateway Regional High School who excel academically and have an interest in music, science, or athletics. Scholarships are renewable for up to four years.</i>	
<b>Victor, Margaret, and Joseph Victor Paier Scholarship Fund, Bank of America, Trustee</b>	<b>\$265,184</b>	<b>Dr. Jeffrey A. Ferst Valedictorian Memorial Scholarship Fund</b>	<b>\$80,349</b>
<i>Residents of West Springfield.</i>		<i>Valedictorian from Westfield High School.</i>	
<b>Lena A. Tucker Scholarship Fund, Bank of America, Trustee</b>	<b>\$252,587</b>	<b>Lucius H. Tarbell and Dorothy J. Tarbell Scholarship Fund</b>	<b>\$76,146</b>
<i>Graduates of the High School of Commerce and Putnam Vocational Technical High School in Springfield.</i>		<i>Students attending Western New England College.</i>	
<b>Ruth L. Brocklebank Memorial Scholarship Fund</b>	<b>\$221,796</b>	<b>C. Kenneth Sanderson Scholarship Fund</b>	<b>\$73,536</b>
<i>African-American graduates of Springfield public high schools.</i>		<i>Graduating senior from Monson High School ranked in the top seven of the senior class.</i>	
<b>George and Theresa Crete Scholarship Fund</b>	<b>\$214,945</b>	<b>MacGeachey Minarik Scholarship Fund</b>	<b>\$71,162</b>
<i>Residents of Greenfield.</i>		<i>Students who have resided in Monson for two years; preference for graduates of Monson High School or Pathfinder Regional High School in Palmer.</i>	
<b>Stanley Ciejek, Sr. Scholarship Fund</b>	<b>\$206,295</b>	<b>Charles R. Allan and Judith V. Carlson Scholarship Fund</b>	<b>\$70,697</b>
<i>Residents of Franklin, Hampden, and Hampshire counties.</i>		<i>Graduating seniors from Springfield Central High School and Springfield High School of Science and Technology selected as the top scholars in physics.</i>	
<b>Carlos B. Ellis Scholarship Fund, Bank of America, Trustee</b>	<b>\$193,429</b>	<b>Greater Springfield Accountants Scholarship Fund</b>	<b>\$69,595</b>
<i>Graduates of the High School of Commerce in Springfield.</i>		<i>Students who have completed their college sophomore year, pursuing accounting or finance.</i>	
<b>Gertrude and William C. Hill Scholarship Fund, Bank of America, Trustee</b>	<b>\$187,121</b>	<b>Arrighi Memorial Scholarship Fund</b>	<b>\$67,583</b>
<i>Graduates of Springfield Central High School; preference to students majoring in liberal arts.</i>		<i>Residents of Greenfield.</i>	
<b>Luther A. and Evelyn L. Belden Memorial Scholarship Fund</b>	<b>\$159,173</b>	<b>Dinn Brothers Student Athlete Award Fund</b>	<b>\$60,836</b>
<i>Graduating high school seniors who are residents of Hatfield, MA or graduating seniors from Smith Academy.</i>		<i>One male and one female scholar athletes from western MA who have been chosen as Athletes of the Year by The Republican Newspaper.</i>	
<b>Clarence H. Matteson Scholarship Fund, Bank of America, Trustee</b>	<b>\$156,535</b>	<b>Nicholas G. Grass Scholarship Fund</b>	<b>\$60,381</b>
<i>Residents of Greenfield.</i>		<i>Athletes graduating from Holyoke High School who best exemplify the high academic and athletic ideals which Nicholas Grass represented.</i>	
<b>Jessie M. Law Scholarship Fund</b>	<b>\$128,246</b>		
<i>Graduates of Springfield Central High School.</i>			
<b>Michael A. Smiarowski Memorial Scholarship Fund</b>	<b>\$115,633</b>		
<i>Graduating seniors from Turners Falls High School. One award to the class salutatorian and one to a student with average grades who contributes to the community and has good character and judgment.</i>			
<b>Florence Blish Scholarship Fund</b>	<b>\$115,027</b>		
<i>Residents of Agawam.</i>			

## Education Funds

<b>Women's Partnership Scholarship Fund for Women</b>	<b>\$57,796</b>	<b>National Assoc. of Insurance and Financial Advisors Scholarship Fund</b>	<b>\$32,908</b>
<i>Women, age 25 or older, from greater Springfield who have had a break in their education and wish to return to the work force, attending accredited colleges or universities in Hampden and Hampshire counties.</i>		<i>Graduating high school seniors from Berkshire, Franklin, Hampden, and Hampshire counties who have had a parent die or have a parent receiving social security disability benefits.</i>	
<b>Jean D. Rog�r Memorial Fund</b>	<b>\$56,967</b>	<b>Eric Clayton Hockey Memorial Scholarship Fund</b>	<b>\$31,934</b>
<i>Graduates of Longmeadow High School who display the qualities of character for which Jean D. Rog�r is remembered.</i>		<i>Graduating seniors from Holyoke, Easthampton, Southampton, and Westhampton; preference to those with ice hockey involvement.</i>	
<b>September 11th Remembrance Scholarship Fund</b>	<b>\$55,583</b>	<b>Sarah and Abraham Milstein Scholarship Fund</b>	<b>\$30,981</b>
<i>Graduating high school seniors who reside in Berkshire, Franklin, Hampden, and Hampshire counties.</i>		<i>Valedictorian and Salutatorian of Westfield High School.</i>	
<b>Jacob and Celia Richmond Fund</b>	<b>\$54,940</b>	<b>Shelley N. Bourque Memorial Scholarship Fund</b>	<b>\$29,801</b>
<i>Residents of Hampden County attending law school.</i>		<i>Graduating seniors from Belchertown High School.</i>	
<b>United Way of Holyoke, South Hadley, and Granby, Inc./YWCA Scholarship Fund for Women</b>	<b>\$54,789</b>	<b>Donald A. and Dorothy F. Axtell Grant Scholarship Fund</b>	<b>\$29,145</b>
<i>Women, age 18 or older, from Holyoke, South Hadley, and Granby.</i>		<i>Protestant students from Hampshire County.</i>	
<b>George H. McDonnell Scholarship Fund</b>	<b>\$52,654</b>	<b>Christine Mitus Rose Memorial Scholarship Fund</b>	<b>\$28,836</b>
<i>South Hadley residents who are graduating seniors from South Hadley High School studying civil engineering or a related field at a four-year college.</i>		<i>Students who have had a parent die; preference to those who have had a parent die from cancer.</i>	
<b>Philip W. Sheridan – Tighe and Bond Scholarship Fund</b>	<b>\$51,409</b>	<b>Markus J. Johnson Memorial Scholarship Fund</b>	<b>\$28,802</b>
<i>Graduating seniors from Hampshire and Hampden counties who will be studying civil engineering or a related field at a four-year college; established to honor the leadership of Philip W. Sheridan at Tighe and Bond.</i>		<i>Graduates of the Springfield public high schools. Markus Johnson was the first Springfield resident to die while serving in Iraq.</i>	
<b>Paul J. Veronesi Memorial Scholarship Fund</b>	<b>\$49,345</b>	<b>Fred K. Lane Scholarship Fund</b>	<b>\$27,448</b>
<i>One male and one female graduating senior from Agawam High School who excel in basketball.</i>		<i>Past or current members (individual or family) or employees of the Orchards Golf Club in South Hadley.</i>	
<b>John DiNapoli Memorial Scholarship Fund</b>	<b>\$48,709</b>	<b>Gertrude G. Rapp Scholarship Fund</b>	<b>\$27,330</b>
<i>Hampden County high school seniors; preference to residents of Holyoke.</i>		<i>Graduates of Gateway Regional School District who have resided for two years in the geographic areas serviced by the Gateway Regional School District.</i>	
<b>Edward J. Bayon Memorial Scholarship Fund</b>	<b>\$47,935</b>	<b>James B. Krumsiek Memorial Fund</b>	<b>\$26,988</b>
<i>Holyoke residents who are graduating seniors from Holyoke high schools studying civil engineering or a related field at a four-year college.</i>		<i>Graduating seniors from Cathedral High School and Longmeadow High School who are active in athletics and exhibit academic achievement.</i>	
<b>Horace Hill Scholarship Fund</b>	<b>\$45,881</b>	<b>African-American Achievement Fund</b>	<b>\$25,813</b>
<i>Children and grandchildren of the members of the Springfield Newspapers' 25-Year Club.</i>		<i>African-American residents of Franklin, Hampden, and Hampshire counties who attend four-year colleges.</i>	
<b>First National Bank Amherst Centennial Education Scholarship Fund</b>	<b>\$42,766</b>	<b>Joseph Bonfitto Scholarship Fund</b>	<b>\$25,376</b>
<i>Graduating seniors from Amherst Regional High School, Hopkins Academy, Northampton High School, Amherst College, Hampshire College, and the University of Massachusetts-Amherst.</i>		<i>Graduating seniors from Agawam High School studying creative design, advertising, or the arts.</i>	
<b>Captain John Maloney Scholarship Fund</b>	<b>\$42,739</b>	<b>Charles F. Warner Scholarship Fund</b>	<b>\$25,070</b>
<i>Residents of Hampden County with at least one award to a graduating high school senior from Chicopee High School.</i>		<i>Residents of Springfield.</i>	
<b>Caleb L. Butler Scholarship Fund</b>	<b>\$38,606</b>	<b>Liliana Marie Cordes Scholarship Fund</b>	<b>\$24,616</b>
<i>Graduating high school seniors from western MA who are in the custody of the Department of Children and Families (DCF); preference to former or current residents of Hillcrest Educational Centers.</i>		<i>Female South Hadley residents with financial need studying music; preference for those who are graduating seniors from South Hadley High School.</i>	
<b>Miller Fund</b>	<b>\$38,064</b>	<b>Anthony A. Renaud Memorial Scholarship Fund</b>	<b>\$23,193</b>
<i>Residents of the Shelburne Falls Fire District in Franklin County.</i>		<i>Students who have had a parent die and are either graduating from high schools in Hampden County or who are enrolled at Mount Carmel School in Springfield; preference for those who have had a parent die from heart disease.</i>	
<b>Richard E. Fiore Memorial Scholarship Fund</b>	<b>\$33,680</b>	<b>Mt. Sugarloaf Lodge Memorial Fund</b>	<b>\$22,594</b>
<i>Residents of Southwick.</i>		<i>Graduates of Frontier Regional High School in South Deerfield.</i>	

## Education Funds

<b>Billie Foster and Bertha Weinberg Memorial Scholarship Fund</b>	<b>\$21,751</b>	<b>Ronald A. Copes Scholarship Fund</b>	<b>\$15,051</b>
<i>Graduates of Springfield Technical Community College, Holyoke Community College, and Greenfield Community College attending four-year schools; preference to residents of Holyoke or Northampton.</i>		<i>Graduating high school seniors from Springfield, MA or Hartford, CT who have a minimum GPA of 3.0, and who indicate participation in extracurricular activities.</i>	
<b>Heriberto Flores Scholarship Fund</b>	<b>\$21,016</b>	<b>Frederick W. Porter Scholarship Fund</b>	<b>\$14,370</b>
<i>Graduates of Springfield Technical Community College and Holyoke Community College, of Puerto Rican ancestry, from Hampden and Hampshire counties, who plan to attend MA institutions of higher education.</i>		<i>Graduates of Greenfield High School.</i>	
<b>Kevin Bresnahan Memorial Fund</b>	<b>\$20,892</b>	<b>Esther J. and Lewis W. Whiting Fund</b>	<b>\$13,832</b>
<i>Graduates of Holyoke High School and Holyoke Catholic High School pursuing music; preference for jazz or blues.</i>		<i>Graduates of Springfield Central High School pursuing medicine or natural science; and support for the Washington Street School Library.</i>	
<b>Eleanor M. Morrissey Scholarship Fund</b>	<b>\$20,765</b>	<b>William T. Maunsell Memorial Scholarship Fund</b>	<b>\$13,315</b>
<i>Graduating seniors from Berkshire, Franklin, Hampden, and Hampshire counties pursuing a career in nursing.</i>		<i>Graduating seniors from Westfield High School, Westfield Vocational-Technical High School, and St. Mary's High School in Westfield, MA who have average grades and are pursuing degrees in education, criminal justice, or nursing.</i>	
<b>Edward A. and Shirley B. Livi Scholarship Fund</b>	<b>\$19,605</b>	<b>Future Scholars Fund</b>	<b>\$13,234</b>
<i>Residents of Franklin, Hampden, and Hampshire counties who are pursuing fine or performing arts beyond their freshman year.</i>		<i>Unrestricted scholarship support.</i>	
<b>George H. and Margaret B. McDonnell Family Scholarship Fund</b>	<b>\$18,133</b>	<b>Barbara Holcomb Braem Scholarship Fund</b>	<b>\$13,063</b>
<i>Graduates of Holyoke Catholic High School pursuing a career in social work or an allied field; in memory of Margaret Mary (Peggy) McDonnell.</i>		<i>Graduating seniors from Westfield High School; preference for those pursuing degrees in a business-related field.</i>	
<b>Vincent S. and Jane A. Korzeniowski Memorial Scholarship Fund</b>	<b>\$17,944</b>	<b>Theodore P. (Ted) Minor Memorial Scholarship Fund</b>	<b>\$12,584</b>
<i>Residents of Chicopee.</i>		<i>Graduating seniors from Chicopee high schools.</i>	
<b>Hellespont Society Scholarship Fund</b>	<b>\$17,663</b>	<b>James L. Shriver Scholarship Fund</b>	<b>\$11,990</b>
<i>Graduating high school seniors of Greek descent who will be attending two- or four-year colleges; preference to past Hellespont Society members.</i>		<i>Students from western MA pursuing technical careers.</i>	
<b>William J. Dean and Mary Fitzsimmons Dean Scholarship Fund</b>	<b>\$17,602</b>	<b>Lee Crabtree Memorial Scholarship Fund</b>	<b>\$11,961</b>
<i>Graduates of William J. Dean Technical High School in Holyoke.</i>		<i>Graduates of the Springfield public high schools pursuing music; preference to graduates of Springfield Central High School and Springfield High School of Science and Technology.</i>	
<b>Latino Scholarship Fund</b>	<b>\$17,284</b>	<b>Connie Celeste Sherman Memorial Scholarship Fund</b>	<b>\$11,286</b>
<i>Graduating Latino high school seniors from Hampden and Hampshire counties.</i>		<i>Established by her family for students from Hampden County.</i>	
<b>Frank W. Jendrysik, Jr. Memorial Scholarship Fund</b>	<b>\$17,032</b>	<b>Kimber Richter Family Scholarship Fund</b>	<b>\$10,554</b>
<i>Residents of Chicopee, Holyoke, and Springfield.</i>		<i>Graduating high school seniors of the Baha'i faith from western MA.</i>	
<b>Latino Breakfast Club Scholarship Fund</b>	<b>\$16,848</b>	<b>Emanuel S. Tesoro and Marian T. Tesoro Scholarship Fund</b>	<b>\$10,085</b>
<i>Graduating Latino high school seniors from Hampden County.</i>		<i>Residents of East Longmeadow.</i>	
<b>Westbank – Stanley F. Osowski Scholarship Fund</b>	<b>\$16,004</b>	<b>Jeffrey I. Glaser, M.D. Memorial Scholarship Fund</b>	<b>\$9,960</b>
<i>Graduates of Westfield High School.</i>		<i>Graduating seniors from Longmeadow High School who excel in academics and swimming.</i>	
<b>Westbank – Jane M. Knapp Scholarship Fund</b>	<b>\$16,004</b>	<b>Maury Ferriter Scholarship Fund</b>	<b>\$9,907</b>
<i>Graduates of MacDuffie School in Springfield.</i>		<i>Graduates of Holyoke Catholic High School or students attending Amherst College, or Georgetown Law School.</i>	
<b>Deborah Brodeur Foley Memorial Scholarship Fund</b>	<b>\$15,874</b>	<b>WestFest Scholarship Fund</b>	<b>\$9,691</b>
<i>Graduating seniors from Minnechaug Regional High School in Wilbraham pursuing nursing or an allied field.</i>		<i>Hampden County residents pursuing degrees in the arts; preference to residents of Westfield.</i>	
<b>Mary Alby Markel Memorial Scholarship Fund</b>	<b>\$15,247</b>	<b>A. David "Davey" Duggan Memorial Scholarship Fund</b>	<b>\$9,460</b>
<i>Graduating seniors from Springfield Central High School pursuing the sciences.</i>		<i>Graduating seniors from Holyoke high schools.</i>	
<b>Edward C., Mary, and Paul Marth Scholarship Fund</b>	<b>\$15,168</b>	<b>Robert B. Goodman Scholarship Fund</b>	<b>\$9,252</b>
<i>Graduating seniors from St. Mary's High School in Westfield pursuing nursing or an allied field.</i>		<i>Montgomery residents planning to attend college; preference to high school seniors.</i>	
		<b>Stuart D. Mackey Scholarship Fund</b>	<b>\$8,963</b>
		<i>Graduates of East Longmeadow High School.</i>	

## Education Funds/Donor Designated Funds

<b>Dean Technical High School Nursing Program Scholarship Fund</b>	<b>\$7,908</b>
<i>Graduates of the nursing program at William J. Dean Technical High School in Holyoke.</i>	
<b>Dr. John V. Shea, Jr. Scholarship Fund</b>	<b>\$7,612</b>
<i>Graduates of Springfield high schools.</i>	
<b>George and Isabelle McGrath Scholarship Fund</b>	<b>\$2,786</b>
<i>Graduates of Ware High School who have excelled athletically and academically.</i>	
<b>Annual Community Scholarship Fund</b>	<b>\$2,655</b>
<i>Unrestricted scholarship support.</i>	

*Fund balances for the following scholarship funds have been withheld at the request of the donors who established the funds:*

**Ann Ferguson Women and Gender Studies Scholarship**  
*Undergraduate and graduate students pursuing degrees or certificates in women and gender studies at the University of Massachusetts-Amherst.*

**William J. (Bill) O'Neil Scholarship Fund**  
*Students from western MA pursuing English, journalism, or a related field.*

### DONOR DESIGNATED FUNDS

Designated funds are permanent endowments, providing annual distributions to those nonprofits designated by the donor while still attempting to preserve the principal of the fund.

<b>Margaret E. O'Donnell and Agnes K. O'Donnell Charitable Fund</b>	<b>\$2,294,185</b>
<i>To benefit designated charities and to provide scholarship support.</i>	
<b>Elise B. and Earl Bradway Charitable Fund</b>	<b>\$1,692,668</b>
<i>To benefit designated charities.</i>	
<b>Food Bank of Western Massachusetts Endowment Fund</b>	<b>\$903,551</b>
<i>To support the operating expenses of the Food Bank.</i>	
<b>Urban League of Springfield Building Endowment Fund</b>	<b>\$677,335</b>
<i>To provide a permanent endowment for the maintenance and preservation of the premises of the Urban League of Springfield Inc.</i>	
<b>Brian W. Sullivan Memorial Scholarship Fund</b>	<b>\$653,319</b>
<i>For scholarships for Cathedral High School students.</i>	
<b>Albert S. and Anna E. Adams Fund, Bank of America, Trustee</b>	<b>\$644,050</b>
<i>To benefit St. John's Lutheran Church, Westfield and to provide scholarships for graduates of Westfield High School.</i>	
<b>Robert E. Stowe and Cynthia Stowe Scholarship Fund</b>	<b>\$238,277</b>
<i>For scholarships to women in Franklin County for whom college attendance is otherwise unlikely who are attending Greenfield Community College.</i>	

## ARTS ENDOWMENT OF WESTERN MASSACHUSETTS

The Arts Endowment of Western Massachusetts is a special collection of charitable funds identified as exclusively dedicated to the support of the arts in our region. To be identified as part of the Arts Endowment of Western Massachusetts, a fund must be restricted to the support of the arts and, if donor advised, must become endowed upon the deaths of the advisors.

**T. Marc Futter Hampshire Arts Endowment Fund**

**H. Grinspoon and D. Troderman Fund for the Springfield Library and Museums Association**

**William and Susan Monks Fund for the Arts**

**Peggy and David Starr Springfield Arts Endowment Fund**

**Peggy and David Starr Springfield Symphony Endowment Fund**

**Peggy and David Starr WFCR Endowment Fund**

**Venti Family Fund**

<b>Arthur H. and Barbara M. Clarke Fund</b>	<b>\$331,915</b>
<i>To support Baystate Health Foundation, Inc.; the Springfield Library and Museums Association; Western New England College; YMCA of Greater Springfield; and Springfield Symphony Orchestra.</i>	
<b>Peggy and David Starr Springfield Symphony Endowment Fund</b>	<b>\$264,494</b>
<i>To support the Springfield Symphony Orchestra.</i>	
<b>Peggy and David Starr WFCR Endowment Fund</b>	<b>\$192,463</b>
<i>To support the WFCR radio station.</i>	
<b>David N. Butterworth Trust Fund</b>	<b>\$150,111</b>
<i>To benefit the Holland Congregational Church and other church societies in the Town of Holland that have a regular house of worship and service therein with resident clergy.</i>	
<b>Urban League of Springfield Building Reserve Fund</b>	<b>\$143,978</b>
<i>For the maintenance and preservation of the premises of the Urban League of Springfield, Inc.</i>	
<b>Picknelly Family Charitable Fund</b>	<b>\$139,450</b>
<i>To support a number of charitable organizations.</i>	
<b>Ruth M. and Jesse G. Hafer, Jr. Fund</b>	<b>\$106,898</b>
<i>To support Ronald McDonald House of Springfield, MA, Inc.; Richard Salter Storrs Library; Visiting Nurse Association and Hospice of Western New England; First Church of Christ in Longmeadow; and WGBH Educational Foundation.</i>	
<b>St. John's Lutheran Church Fund</b>	<b>\$80,644</b>
<i>To further the mission of this Westfield church.</i>	

## Donor Designated Funds/Donor Advised Funds

<b>H. Grinspoon and D. Troderman Fund for the Springfield Library and Museums Association</b>	<b>\$80,499</b>	<b>Michael T. and Mary T. Lynch Fund for the Roman Catholic Diocese of Springfield</b>	<b>\$11,103</b>
<i>To support the ongoing work of the organization.</i>		<i>To support the Catholic Diocese of Springfield.</i>	
<b>Paul and Doris Davis Charitable Endowment Fund</b>	<b>\$74,462</b>	<b>George A. Giroux Fund</b>	<b>\$11,071</b>
<i>To benefit organizations in the donors' areas of interest.</i>		<i>To support Visiting Nurse Association and Hospice of Western New England; Arise, Inc.; Community of Feeding Hills Grange; and the YMCA of Greater Springfield for Camp Norwich.</i>	
<b>Northampton Conservation Endowment Fund</b>	<b>\$69,054</b>	<b>Frank E. Lucchesi Memorial Fund</b>	<b>\$10,989</b>
<i>To support land conservation in the City of Northampton.</i>		<i>To support music instruction and performance at the Pioneer Arts Center of Easthampton, Inc.</i>	
<b>Margaret L. Steiger Memorial Scholarship Fund</b>	<b>\$54,334</b>	<b>St. Mark Mission Church Endowment Fund</b>	<b>\$8,598</b>
<i>For students attending Wilbraham &amp; Monson Academy. Established by the Albert Steiger Memorial Fund, Inc. in honor of the many years Margaret L. Steiger taught at Wilbraham &amp; Monson Academy.</i>		<i>For the support of St. Mark Mission Church, Conway.</i>	
<b>Robert D. and Marie L. O'Malley Charitable Fund</b>	<b>\$51,922</b>	<b>Leonard Dwight Hills Fund</b>	<b>\$8,423</b>
<i>To benefit St. Paul's Episcopal Church in Holyoke; Community United Way of Pioneer Valley, Inc.; Boys &amp; Girls Club of Greater Holyoke, Inc.; and South Hadley Historical Society, Inc.</i>		<i>To assist poor people living in or near the Town of Amherst.</i>	
<b>Simple Blessings Fund</b>	<b>\$42,277</b>	<b>Phil and Cecelie Cardone Scholarship Fund</b>	<b>\$7,948</b>
<i>Awarded on an annual rotating basis to Yale Divinity School, Andover-Newton Theological Seminary, and Bangor Theological Seminary to provide educational debt retirement to needy students.</i>		<i>Graduating seniors from Wilbraham &amp; Monson Academy.</i>	
<b>Sandra Eagleton Scholarship Fund</b>	<b>\$40,869</b>	<b>Beverly Jean Cass Memorial Fund</b>	<b>\$7,581</b>
<i>Awarded on an annual rotating basis to students at Bay Path College, Holyoke Community College, and Springfield College.</i>		<i>To support religious education programs at the Mittineague Congregational Church, West Springfield.</i>	
<b>Huntington Evangelical Church Fund</b>	<b>\$40,803</b>	<b>John J. Conway Pine Grove Cemetery Endowment Fund</b>	<b>\$7,571</b>
<i>To provide support to the Huntington Evangelical Church.</i>		<i>For the support of the Pine Grove Cemetery, Conway.</i>	
<b>Reverend Thomas A. McGovern Fund</b>	<b>\$25,915</b>	<b>Ruth Freedman Leavitt Teachers Fund</b>	<b>\$7,553</b>
<i>To provide scholarships to students at St. Michael's Academy formerly Holy Name of Jesus School, Springfield.</i>		<i>To benefit substitute teachers in the Longmeadow school district.</i>	
<b>Musicorda Fund</b>	<b>\$24,709</b>	<b>Paul H. and Mary-Louise Mehrtens Charitable Fund</b>	<b>\$5,622</b>
<i>To advance and promote chamber music through teaching and performance.</i>		<i>To benefit the Springfield Library and Museum Association and to support charities selected by the Distribution Committee.</i>	
<b>A Charitable Fund in Memory of Mr. and Mrs. Arthur Ryan</b>	<b>\$22,324</b>	<b>Ruth Bush Contrino Fund</b>	<b>\$1,484</b>
<i>To support Providence Ministries for the Needy, Inc., Dakin Pioneer Valley Humane Society, Inc., and Gaylord Memorial Library Association.</i>		<i>To support charities designated by the donor.</i>	
<b>Daniel Stephen Goldstein Fund for Arts in Northampton High School</b>	<b>\$19,002</b>	<i>Fund balances for the following donor designated funds have been withheld at the request of the donors who established the funds:</i>	
<i>To bring art programs to Northampton High School.</i>		<b>Anonymous Fund</b>	
<b>Venti Family Fund</b>	<b>\$18,180</b>	<i>To support charities designated by the donors.</i>	
<i>To support the Springfield Library and Museums Association.</i>		<b>Greater Springfield Kidney Patient Endowment Fund</b>	
<b>Dr. Mary G. Wile Education Endowment Fund</b>	<b>\$16,911</b>	<i>To support the L. John Schinelli Renal Assistance Fund, providing assistance to local renal patients and their families.</i>	
<i>To support programs for young children at the Emily Partyka building of the Chicopee Public Library.</i>			
<b>Northampton Bikes Endowment Fund</b>	<b>\$16,556</b>		
<i>To support acquisition and/or capital support of bicycle and multi-use trails in the City of Northampton.</i>			
<b>George E. and Janet P. Cartier Family Scholarship Fund</b>	<b>\$14,880</b>		
<i>For scholarship assistance for residents living within the boundaries of Holy Cross Parish, Springfield attending Holy Cross Grammar School.</i>			
<b>J. G. Ferst Memorial Fund</b>	<b>\$12,741</b>		
<i>To benefit organizations in the donors' areas of interest.</i>			

## DONOR ADVISED FUNDS

Donor advised funds offer donors the opportunity to remain involved in grantmaking by recommending distributions of either income or principal. Donor advised funds are often a preferable alternative to a private foundation. Gifts to advised funds make it possible for a donor to give appreciated stock, mutual fund shares, or real estate and still support multiple charities, some of which may be not able to accept such assets. They also allow a donor to take a charitable income tax deduction without making a final determination as to the ultimate charitable recipients.

## Donor Advised Funds

*Unless otherwise noted, the following donor advised funds support the charitable interests of the donors:*

<b>S. Prestley and Helen Blake Fund</b>	<b>\$3,819,548</b>
<b>Albert Steiger Memorial Fund</b> <i>For scholarships, projects, and programs identified by the Distribution Committee.</i>	<b>\$1,945,348</b>
<b>Peggy and David Starr Fund</b>	<b>\$655,800</b>
<b>Pearson Family Trust</b>	<b>\$496,510</b>
<b>Virginia and Earl Jahn Fund</b>	<b>\$455,466</b>
<b>Fred's Fund</b>	<b>\$401,204</b>
<b>Springfield Homeless Resource Center Fund</b> <i>To support the establishment and operation of a resource center for the homeless in Springfield.</i>	<b>\$381,019</b>
<b>Morse Fund</b> <i>To advance Hampshire County initiatives.</i>	<b>\$330,353</b>
<b>Fazzi Associates Charitable Fund</b>	<b>\$309,522</b>
<b>SIS Charitable Fund</b> <i>For charitable causes throughout western MA.</i>	<b>\$304,617</b>
<b>Gaeen Fund</b>	<b>\$268,939</b>
<b>Jensen Family Charitable Fund</b>	<b>\$268,269</b>
<b>Robyn and John Davis Charitable Fund</b>	<b>\$254,758</b>
<b>Fowler Fund</b> <i>To benefit charitable organizations in Holyoke and South Hadley.</i>	<b>\$251,721</b>
<b>Ramona and Stephen Davis Charitable Fund</b>	<b>\$240,851</b>
<b>Albert and Amelia Ferst Charitable Fund</b> <i>To support Westfield community projects and programs in the donors' areas of interest.</i>	<b>\$201,042</b>
<b>Geoffrey Lynn Memorial Fund</b> <i>To provide supplemental educational opportunities for gifted students.</i>	<b>\$190,339</b>
<b>Armstrong Charitable Fund</b>	<b>\$187,812</b>
<b>Richard J. Moriarty Charitable Fund</b> <i>To support the charities of interest to Rick Moriarty, especially for programs focused on ocular melanoma.</i>	<b>\$171,904</b>
<b>Lawrence V. and Dorothy A. Schmitt Memorial Friendship Fund</b> <i>To benefit children in western MA, particularly those interested in developing their artistic ability.</i>	<b>\$150,743</b>
<b>Richard A. Stebbins Founders Fund</b> <i>For grants to honor Richard A. Stebbins and the founders of the Community Foundation.</i>	<b>\$149,449</b>
<b>Joseph F. Jr. and Emily L. Partyka Fund</b> <i>To benefit the College of Our Lady of the Elms and other projects.</i>	<b>\$148,822</b>
<b>CJM-LDM Charitable Fund</b>	<b>\$145,248</b>
<b>Barker Family Charitable Fund</b> <i>To benefit education and social services, particularly in Franklin County.</i>	<b>\$141,456</b>
<b>Colaccino Family Charitable Foundation</b>	<b>\$140,729</b>
<b>The MESCA Fund</b>	<b>\$113,991</b>
<b>O. I. Stern Fund</b>	<b>\$111,960</b>

<b>Dill Family Fund</b>	<b>\$111,947</b>
<b>Mary F. Picknelly Children's Emergency Fund</b> <i>To meet needs of school-age children in the Springfield public schools which, because of emergency circumstances or the unavailability of services from other existing programs, are not being met.</i>	<b>\$105,525</b>
<b>Jugosus Fund</b>	<b>\$103,338</b>
<b>Lewis M. and Sally D. Popper Fund</b> <i>To support the charitable interests of the donors.</i>	<b>\$101,837</b>
<b>Sudan Aid Fund</b> <i>To sustain humanitarian operations in Sudan.</i>	<b>\$98,988</b>
<b>William Sadowsky Family/Levsky Family Fund</b>	<b>\$96,628</b>
<b>Anonymous #7 Fund</b>	<b>\$95,764</b>
<b>Greenhawk Charitable Fund</b>	<b>\$89,628</b>
<b>Angela and Joseph T. Wright Charitable Fund</b>	<b>\$87,868</b>
<b>Anonymous Fund #15</b>	<b>\$76,214</b>
<b>Keady Fund</b>	<b>\$69,054</b>
<b>Anonymous #5 Fund</b>	<b>\$69,038</b>
<b>Lila Teich Gold Charitable Fund</b> <i>To advance community projects in life preparation and humanitarian appreciation.</i>	<b>\$63,427</b>
<b>Raipher D. Pellegrino Entrepreneurial Fund</b> <i>To support entrepreneurial endeavors by individuals, not-for-profits, and for-profits in western MA.</i>	<b>\$61,014</b>
<b>The Beveridge Family Foundation, Inc. Fund</b> <i>To support the charitable activities in this foundation's areas of interest.</i>	<b>\$53,092</b>
<b>Lubov Blumin Mirsky Fund</b> <i>To support the donor's charitable interests, including helping to fund camper scholarships and staff education, development, and support at Farm and Wilderness, Inc.</i>	<b>\$50,689</b>
<b>Tara Sheehan Memorial Fund</b> <i>To support charities working to help people with eating disorders.</i>	<b>\$49,149</b>
<b>TCH Fund</b>	<b>\$46,629</b>
<b>John D. Powers Memorial Fund</b> <i>To benefit charitable causes in the donors' areas of interest, particularly the youth of greater Springfield.</i>	<b>\$46,124</b>
<b>William and Susan Monks Fund for the Arts</b> <i>For the support of the arts and culture of western MA, and CT.</i>	<b>\$45,778</b>
<b>Michael Hillel Rothman Memorial Fund</b> <i>To support the interests of the donors in programs in music and the visual arts in Hampshire County.</i>	<b>\$43,477</b>
<b>Eddy Family Fund</b>	<b>\$43,365</b>
<b>Andre and Karin Fafard Charitable Fund</b>	<b>\$43,014</b>
<b>George and Doris Beauregard Charitable Fund</b> <i>To support charitable activities with preference to organizations in the Holyoke area.</i>	<b>\$42,773</b>
<b>Faces Fund</b>	<b>\$40,484</b>
<b>Gardiner Fund</b>	<b>\$39,668</b>
<b>Alfred L. and Sally Griggs Fund</b>	<b>\$36,992</b>

## Donor Advised Funds

<b>The Robb Townsend Christian Education Memorial Fund</b>	<b>\$36,685</b>	<b>Sidney F. Smith Toy Fund</b>	<b>\$22,761</b>
<i>To support professional development of Christian educators.</i>		<i>To provide gifts for needy children during the holiday season.</i>	
<b>Harold Grinspoon and Diane Troderman Fund</b>	<b>\$35,431</b>	<b>Mancinone Family Charitable Fund</b>	<b>\$22,539</b>
<i>To address the region's most pressing needs and to promote tzedakah (charity and justice).</i>		<b>Priscilla and C. W. Carter Fund</b>	<b>\$21,854</b>
<b>Anonymous #10 Fund</b>	<b>\$34,410</b>	<b>Celia and Robert Sullivan, Jr. Family Fund</b>	<b>\$20,765</b>
<b>Brianna Fund for Children with Physical Disabilities</b>	<b>\$33,751</b>	<b>Northampton Music Fund</b>	<b>\$20,365</b>
<i>To support charities that aid children with physical disabilities.</i>		<i>To support music education in Hampshire County.</i>	
<b>Beatty-Roig Charitable Fund</b>	<b>\$33,727</b>	<b>Fox Fund</b>	<b>\$20,331</b>
<b>Levsky Family Foundation Fund</b>	<b>\$33,372</b>	<b>Arthur H. Petlock Fund</b>	<b>\$19,306</b>
<b>Delores and Robert Viarengo Charitable Fund</b>	<b>\$32,921</b>	<b>Thomas Holder Memorial Fiddle Scholarship Fund</b>	<b>\$18,871</b>
<b>David Sigelman Memorial Fund</b>	<b>\$32,891</b>	<i>For gifted young fiddlers and violinists who wish to further their training.</i>	
<i>To continue Dr. Sigelman's efforts to benefit communities both local and global.</i>		<b>Dr. Anthony P. Lovell Memorial Fund</b>	<b>\$18,832</b>
<b>Lester and Roberta Halpern Fund</b>	<b>\$32,562</b>	<b>Paul Redstone Charitable Fund</b>	<b>\$18,726</b>
<b>William R. and Marilyn H. Cass Family Fund</b>	<b>\$32,090</b>	<b>Northampton Open Space and Bicycle Projects Fund</b>	<b>\$17,759</b>
<i>To support charities in the donors' areas of interest, particularly the Mittineague Congregational Church in West Springfield, and scholarships for high school graduates from Springfield, Vermont.</i>		<i>To support open space, conservation, recreation, and park land acquisition for the City of Northampton.</i>	
<b>Margot L. Griggs Charitable Fund</b>	<b>\$31,477</b>	<b>Anonymous Memorial Fund</b>	<b>\$17,055</b>
<b>Ed and Eleanor Klepacki Charitable Fund</b>	<b>\$29,629</b>	<i>For critical needs in Hampshire County.</i>	
<b>Charles and Mary Hough Charitable Fund</b>	<b>\$29,569</b>	<b>Holyoke St. Patrick's Parade Past Grand Marshal's Fund</b>	<b>\$16,679</b>
<i>To honor the lives of Charles and Mary Hough through the support of charitable causes.</i>		<i>In support of the Holyoke St. Patrick's Day Parade.</i>	
<b>Anonymous #13 Fund</b>	<b>\$29,294</b>	<b>Austin Family Fund</b>	<b>\$16,467</b>
<b>DeRose Family Charitable Fund</b>	<b>\$26,959</b>	<b>John DiNapoli Memorial Charitable Fund</b>	<b>\$16,350</b>
<i>To assist charitable interests and causes, primarily in Hampshire County.</i>		<b>Lyman and Merrie Wood Family Fund</b>	<b>\$15,969</b>
<b>Taitetsu and Alice Unno Charitable Fund</b>	<b>\$26,887</b>	<b>Anonymous #9 Fund</b>	<b>\$15,504</b>
<b>SV and JEG Fund</b>	<b>\$26,542</b>	<b>Peter and Melissa Picknelly Charitable Fund</b>	<b>\$15,426</b>
<b>J. Guy and Geraldine F. Gaulin Charitable Fund</b>	<b>\$26,053</b>	<b>Lois and Tom Schwab Fund</b>	<b>\$15,033</b>
<b>Warm The Children Fund</b>	<b>\$26,022</b>	<b>Adult Basic Education Fund</b>	<b>\$15,016</b>
<i>To provide warm winter clothes for needy Franklin County children.</i>		<i>For Adult Basic Education students (including beginning literacy, GED, or ESL) in the four counties of western MA who are pursuing their further educational goals at a college, trade, or professional school.</i>	
<b>Public Access Defibrillator Fund</b>	<b>\$25,848</b>	<b>Carol and Noel Leary Charitable Fund</b>	<b>\$14,741</b>
<i>To provide knowledge, training, and access to automated external defibrillators in public places.</i>		<b>Anonymous #14 Fund</b>	<b>\$14,646</b>
<b>Saige Reisler Memorial Fund</b>	<b>\$25,836</b>	<b>Anonymous #12 Fund</b>	<b>\$14,104</b>
<b>Richard E. F. and Sandra C. Wallis Charitable Fund</b>	<b>\$25,686</b>	<b>George and Michele Ditomassi Charitable Fund</b>	<b>\$13,677</b>
<b>Mazeine Family Charitable Fund</b>	<b>\$25,588</b>	<b>Metta Fund</b>	<b>\$13,396</b>
<b>Anonymous #11 Fund</b>	<b>\$24,887</b>	<b>Regensburger Family Fund</b>	<b>\$13,317</b>
<b>Marisa Labozzetta and Martin Wohl Family Fund</b>	<b>\$23,637</b>	<b>Robert and Virginia Russell Charitable Fund</b>	<b>\$13,295</b>
<b>Lizzie Chandler Memorial Fund</b>	<b>\$23,612</b>	<b>Keiser Family Charitable Fund</b>	<b>\$13,066</b>
<i>To support recreational and unmet needs of developmentally disabled persons.</i>		<b>Quinn Family Charitable Fund</b>	<b>\$13,012</b>
<b>Betty Rae and Martin J. Poppo Charitable Fund</b>	<b>\$23,390</b>	<b>Meyers Brothers Kalicka, P.C. Charitable Fund</b>	<b>\$12,990</b>
<b>The Republican Newspaper-in-Education Fund</b>	<b>\$23,256</b>	<b>Amherst Club Community Endowment Fund</b>	<b>\$12,856</b>
<i>To support the Newspaper-in-Education Program of The Republican.</i>		<i>To benefit charities in Amherst.</i>	
		<b>Sally and Stephen Wittenberg Charitable Fund</b>	<b>\$12,264</b>
		<i>To benefit education, the arts, and human services.</i>	
		<b>Betsy and Larry Lundy Charitable Fund</b>	<b>\$12,096</b>

## Donor Advised Funds

<b>Hilltown Trust Fund</b>	<b>\$11,963</b>	<b>Hampden Papers Employees' Charitable Fund</b>	<b>\$5,745</b>
<b>Tom and Jane Hazen Charitable Fund</b>	<b>\$11,962</b>	<i>To support the charitable interests of the employees of Hampden Papers, Inc.</i>	
<b>The Fund that J.A.C.K. Built</b>	<b>\$11,954</b>	<b>James and Helen Krumsiek Family Charitable Fund</b>	<b>\$5,688</b>
<i>To support organizations that benefit women and children.</i>		<b>Carman Family Charitable Foundation Fund</b>	<b>\$5,443</b>
<b>Rev. Kenneth A. Childs Memorial Fund</b>	<b>\$11,802</b>	<b>Anonymous #3 Fund</b>	<b>\$5,263</b>
<i>To support economic justice, education, and environmental awareness.</i>		<b>William A. Sandri Family Fund</b>	<b>\$5,127</b>
<b>Pillard-Gonzalez Family Charitable Fund</b>	<b>\$11,768</b>	<i>To support humanitarian programs.</i>	
<b>Mary and Gordon Wyse Fund</b>	<b>\$11,688</b>	<b>Marcia E. Burick Charitable Fund</b>	<b>\$4,277</b>
<b>William R. O'Connell Memorial Fund</b>	<b>\$11,529</b>	<b>Raymond and Joan Jackson Fund</b>	<b>\$3,825</b>
<b>Dinkelaker-Donnelly Family Fund</b>	<b>\$11,474</b>	<b>John and Lynne Parsons Fund</b>	<b>\$3,803</b>
<b>Scottie and Kent Faerber Charitable Fund</b>	<b>\$11,422</b>	<b>September 11 Fund for the Promotion of the Peaceful Resolution of Ethnic, Racial, or Religious Conflicts</b>	<b>\$3,666</b>
<b>George Hano Charitable Fund</b>	<b>\$11,177</b>	<i>To support organizations which promote the peaceful resolution of ethnic, racial, or religious conflicts.</i>	
<b>Chris and Linda McInerney Charitable Fund</b>	<b>\$10,923</b>	<b>Shelly and Paul Steffen Charitable Fund</b>	<b>\$3,424</b>
<b>Harold Seewald Charitable Fund</b>	<b>\$10,839</b>	<b>Carlos Vega Fund for Social Justice and Community Service</b>	<b>\$2,559</b>
<i>To support social, creative, and philosophical projects.</i>		<i>To support social justice and community service work in the Holyoke area.</i>	
<b>HSR Fund</b>	<b>\$10,660</b>	<b>Dana R. Barrows Family Fund</b>	<b>\$2,379</b>
<b>Bond Memorial Fund</b>	<b>\$10,038</b>	<b>Equity for Life, LLC Charitable Fund</b>	<b>\$2,009</b>
<b>Hampden Papers, Inc. Charitable Fund</b>	<b>\$9,943</b>	<b>J. Lewis Endowment Fund</b>	<b>\$1,364</b>
<i>Created by the Fowler family in Holyoke as part of the giving of Hampden Papers, Inc.</i>		<b>Davies Family Fund</b>	<b>\$1,119</b>
<b>Moriarty and Primack Charitable Fund</b>	<b>\$9,930</b>	<b>Classical High School Class of '55 Fund</b>	<b>\$613</b>
<b>Kurt and Dorothy Hertzfeld Charitable Fund</b>	<b>\$9,626</b>	<i>To support charitable work in Hampden County.</i>	
<b>Evangeline Royall Darity Memorial Student Support Fund</b>	<b>\$9,624</b>	<i>Fund balances for the following donor advised funds have been withheld at the request of the donors who established the funds:</i>	
<i>African-American students attending Mount Holyoke College, Smith College, or the University of Massachusetts-Amherst.</i>		<b>3 Up Fund</b>	
<b>Anonymous #8 Fund</b>	<b>\$9,548</b>	<b>Art Angels Fund</b>	
<b>Fran, Mary, and Kevin Hamel Charitable Fund</b>	<b>\$9,493</b>	<b>Bayberry Fund</b>	
<b>Patricia and Raymond Smyke Fund</b>	<b>\$9,387</b>	<b>Cherewatti Family Foundation Fund</b>	
<i>To support charitable activities important to the donor and his family, particularly the prevention of the creation of refugees and refugee movements in developing countries, and to improve the lives of refugees.</i>		<b>Dennis Family Fund</b>	
<b>Raymond F. Pieczarka Family Fund</b>	<b>\$9,363</b>	<b>Doherty Family Charitable Fund</b>	
<b>Donald W. Abel Charitable Fund</b>	<b>\$8,910</b>	<b>Grais-Greenberg Fund</b>	
<i>To benefit a variety of community programs.</i>		<b>Jaerna Fund</b>	
<b>Feiden Green Fund</b>	<b>\$8,827</b>	<b>Lilly Fund</b>	
<b>Marion I. and Otto C. Kohler Memorial Fund</b>	<b>\$8,674</b>	<i>For social change and arts funding.</i>	
<b>Richard S. Milstein, Esq. Charitable Fund</b>	<b>\$7,595</b>	<b>Robyn Newhouse Charitable Fund</b>	
<b>Stebbins Family Charitable Fund</b>	<b>\$7,492</b>	<b>Personal/Planetary Healing Fund</b>	
<b>James and Nina Scott Charitable Fund</b>	<b>\$7,419</b>	<i>To awaken and align personal and planetary healing.</i>	
<b>Max J. Anetzberger Memorial Fund</b>	<b>\$7,149</b>	<b>Betty Sexton Family Involvement in Literacy Fund</b>	
<i>For the support of deserving youth who desire to play competitive hockey but do not have the financial means to do so.</i>		<i>To support family involvement in literacy through the Springfield public schools.</i>	
<b>Maurice J. and Margaret M. Ferriter Charitable Fund</b>	<b>\$6,856</b>	<b>Starr Family/Amherst Charitable Fund</b>	
<b>Markham-Nathan Fund for Social Justice</b>	<b>\$5,779</b>	<b>Lisa Tate Fund</b>	
<i>To serve grassroots social justice and peace groups in western MA.</i>		<b>Topal Family Fund</b>	

## Agency Funds

### AGENCY FUNDS

Funds established by nonprofit organizations can be permanently endowed with principal preserved (agency endowed), or they can permit distributions of principal (agency advised). Agency funds offer to potential donors the assurance of responsible stewardship, professional investment, fundraising assistance to the nonprofit (including planned giving) and, where desired, the long-term preservation of principal.

#### Agency Advised

*Unless otherwise noted, the following agency advised funds support the work of the organizations named in the fund title:*

<b>Northampton Education Foundation Endowment Fund</b>	<b>\$772,173</b>	<b>Northampton Education Foundation Endowment Fund – Northampton Area Pediatrics Fund</b>	<b>\$45,297</b>
<b>Longmeadow Educational Excellence Foundation Fund</b>	<b>\$541,272</b>	<b>Reeds Landing Memorial Reserve Fund</b>	<b>\$41,437</b>
<b>Michael E. Smith Endowment for Excellence in Education</b>	<b>\$454,761</b>	<b>Community Resources for People with Autism Fund</b>	<b>\$39,110</b>
<i>To enhance opportunities and experiences for students in South Hadley public schools.</i>		<b>East Longmeadow Education Fund</b>	<b>\$37,463</b>
<b>Easthampton Learning Foundation Fund</b>	<b>\$366,759</b>	<b>Orange Library Building Fund</b>	<b>\$34,836</b>
<b>Smith Vocational-Agricultural High School Fund (Scholarship)</b>	<b>\$222,389</b>	<b>Friends of Hadley Preschool Fund</b>	<b>\$32,385</b>
<b>Smith Vocational-Agricultural High School Fund (Unrestricted)</b>	<b>\$208,525</b>	<b>Carson Center Fund</b>	<b>\$29,902</b>
<b>Northfield Mount Hermon Upward Bound Fund</b>	<b>\$170,553</b>	<b>The Gray House Fund</b>	<b>\$29,362</b>
<b>Palmer Public Library Association Endowment Fund</b>	<b>\$166,168</b>	<b>The Kestrel Trust Fund</b>	<b>\$26,520</b>
<b>Berkshire Children and Families, Inc. Fund</b>	<b>\$98,328</b>	<i>To support the protection of forests, fields, farms, and wetlands from the Mount Holyoke Range to Mount Toby, and from the Connecticut River to the Quabbin Reservoir.</i>	
<i>For services to pregnant and parenting young people, and to prevent child abuse and neglect.</i>		<b>Mental Health Association of Greater Springfield, Inc. Fund</b>	<b>\$26,268</b>
<b>Jean Martin Fund for the United ARC of Franklin and Hampshire Counties</b>	<b>\$97,529</b>	<b>Jessie’s House Fund</b>	<b>\$20,304</b>
<b>Association For Community Living Fund</b>	<b>\$96,648</b>	<b>Alice K. Lucey Memorial Fund of United Way Holyoke, South Hadley &amp; Granby, Inc.</b>	<b>\$20,093</b>
<b>Northampton Education Foundation Endowment Fund – Florence Savings Bank Fund for Public Education</b>	<b>\$90,553</b>	<b>Mount Grace Land Conservation Trust Fund</b>	<b>\$20,060</b>
<b>East Longmeadow Scholarship Foundation Fund</b>	<b>\$79,597</b>	<b>Hatfield Foundation for the Enhancement of Education</b>	<b>\$20,007</b>
<b>Eastern States Exposition Foundation Fund</b>	<b>\$68,435</b>	<b>Western Massachusetts Legal Services Fund</b>	<b>\$18,002</b>
<b>Louis Beeh Scholarship Fund</b>	<b>\$66,344</b>	<b>The Dorothy Anne Wheat Naturalists’ Fund</b>	<b>\$17,842</b>
<i>To support the work of the East Longmeadow Scholarship Foundation.</i>		<i>To support The Naturalists Club in open land acquisition and animal rehabilitation.</i>	
<b>Clapp Memorial Library Fund</b>	<b>\$61,480</b>	<b>Richard Salter Storrs Library Endowment Fund</b>	<b>\$17,081</b>
<b>Phyllis Wheat Smith Naturalists’ Fund</b>	<b>\$61,421</b>	<b>Goodwill Industries Fund</b>	<b>\$16,500</b>
<i>To support The Naturalists Club in land acquisition, wildlife preservation and rehabilitation, habitat protection, environmental education, and promoting an awareness of nature.</i>		<b>Food Bank of Western Massachusetts Fund</b>	<b>\$16,488</b>
<b>Saint Luke’s Greek Orthodox Church Fund</b>	<b>\$55,902</b>	<b>Bart Gordon Music Fund at the Jackson Street School</b>	<b>\$15,986</b>
<b>WGBY/57 Educational Endowment Fund</b>	<b>\$54,515</b>	<i>To provide music opportunities for economically disadvantaged young people.</i>	
<b>Western Massachusetts Epilepsy Awareness Fund</b>	<b>\$51,290</b>	<b>Human Resources Unlimited Fund</b>	<b>\$15,949</b>
		<b>Mary Lyon Education Fund</b>	<b>\$15,856</b>
		<i>To further educational opportunities for students in Franklin County.</i>	
		<b>WFCR Fund</b>	<b>\$14,717</b>
		<b>Friends of the Holyoke Merry-Go-Round, Inc. Fund</b>	<b>\$14,384</b>
		<b>Martin Luther King, Jr. Community Center Youth Education Fund</b>	<b>\$14,370</b>
		<i>To support youth education programs.</i>	
		<b>Amherst Committee for A Better Chance “ABC” Fund</b>	<b>\$13,288</b>
		<b>Pioneer Valley Humane Society Fund</b>	<b>\$12,969</b>
		<i>To benefit the Dakin Pioneer Valley Humane Society, Inc.</i>	
		<b>Greater Springfield Senior Services, Inc. Fund</b>	<b>\$12,969</b>
		<b>Ludlow Boys and Girls Club Fund</b>	<b>\$12,802</b>
		<b>Holyoke Community College Foundation Fund</b>	<b>\$12,300</b>
		<b>Greenfield Community College Foundation Fund</b>	<b>\$12,267</b>
		<b>American Macular Degeneration Foundation Fund</b>	<b>\$12,135</b>

## Agency Funds

<b>Young Men's Christian Association of Greater Springfield Youth Development Endowment Fund</b>	<b>\$11,826</b>
<b>Western Massachusetts Regional Library Fund</b>	<b>\$11,482</b>
<b>Children's Brighter Future Fund</b>	<b>\$11,158</b>
<i>To support programs at Child and Family Service of Pioneer Valley, Inc.</i>	
<b>Strong Families – Strong Nation Fund</b>	<b>\$11,158</b>
<i>To support programs that will enhance communication, cooperation, and understanding within families of the Pioneer Valley.</i>	
<b>Big Brothers/Big Sisters of Franklin County Fund</b>	<b>\$11,153</b>
<b>Jerome A. Rosenthal and David Sigelman Memorial Community Music Fund</b>	<b>\$10,821</b>
<i>To support the scholarship program of the Northampton Community Music Center, Inc.</i>	
<b>Lathrop Communities, Inc. Fund</b>	<b>\$10,748</b>
<b>United Way of Hampshire County Reserve Fund</b>	<b>\$10,536</b>
<b>Dakin Animal Shelter Fund</b>	<b>\$9,968</b>
<b>Donald Fletcher Scholarship Fund</b>	<b>\$9,832</b>
<i>To provide educational assistance to employees of The Association For Community Living.</i>	
<b>Hampden Library Fund</b>	<b>\$9,268</b>
<b>Rotary Club of Springfield Fund</b>	<b>\$8,975</b>
<b>American Lung Association of Western Massachusetts Fund</b>	<b>\$7,510</b>
<b>Janet Feinstein Memorial Fund</b>	<b>\$6,191</b>
<i>To provide a foundation for the New England Adolescent Research Institute, Inc.</i>	
<b>Pioneer Valley Girl Scout Council, Inc. Fund</b>	<b>\$5,500</b>
<b>Not Bread Alone Fund</b>	<b>\$4,649</b>
<b>Bay Path College Fund</b>	<b>\$4,124</b>

*Fund balances for the following agency advised funds have been withheld at the request of the agencies who established the funds:*

<b>ADP Good Neighbor Fund</b>	
<b>Amherst Survival Center Fund</b>	
<b>Chesterfield Scout Reservation Capital Improvement Fund</b>	
<b>Great Trails Council, Inc., Boy Scouts of America Endowment Fund</b>	

### Agency Endowed

*Unless otherwise noted, the following agency endowed funds support the work of the organizations named in the fund title:*

<b>Old First Church Fund for the Maintenance of Its Meetinghouse and Organ</b>	<b>\$625,728</b>
<b>Old First Church Fund for Seniors of Greater Springfield</b>	<b>\$268,169</b>
<b>Old First Church Fund for the Homeless of Greater Springfield</b>	<b>\$268,169</b>
<b>Friends of Grandmother's Garden, Inc. Endowment Fund</b>	<b>\$170,162</b>

<b>Hatfield Education Endowment Fund</b>	<b>\$64,558</b>
<b>The Atheneum Society of Wilbraham Fund</b>	<b>\$62,713</b>
<b>United Way of Hampshire County Endowment Fund</b>	<b>\$61,634</b>
<b>ServiceNet Shelters Endowment Fund</b>	<b>\$61,002</b>
<b>Martha Ludington/Henrietta F. Dexter Fund for the Children's Study Home</b>	<b>\$57,564</b>
<b>YWCA Fund from Henrietta F. Dexter Trust</b>	<b>\$53,603</b>
<b>Community Music School of Springfield Scholarship Program Fund</b>	<b>\$39,349</b>
<b>Springfield Day Nursery Fund</b>	<b>\$37,671</b>
<b>Springfield Boys Club/Carew Hill Girls Club Fund</b>	<b>\$36,503</b>
<b>ServiceNet/Grove Street Inn Endowment Fund</b>	<b>\$28,652</b>
<b>Springfield Girls' Club Family Center H. F. Dexter Fund</b>	<b>\$28,003</b>
<b>Robert Benedetti Memorial Fund or the Palmer Public Library</b>	<b>\$27,143</b>
<b>Genevieve Emerson and Grace P. Meekins Fund for the MSPCA</b>	<b>\$26,100</b>
<b>Boys and Girls Club of Greater Westfield Endowment Fund</b>	<b>\$25,362</b>
<b>Wing Memorial Hospital Fund</b>	<b>\$23,125</b>
<b>Longmeadow Educational Excellence Foundation Endowment Fund</b>	<b>\$20,744</b>
<b>First Congregational Church of Chester Fund</b>	<b>\$19,205</b>
<b>Angela Wright Fund for the Care Center</b>	<b>\$19,034</b>
<b>Kravetz Endowment Fund for the United ARC of Franklin and Hampshire Counties</b>	<b>\$16,038</b>
<b>Sons and Daughters of Hawley Endowment Fund</b>	<b>\$12,433</b>
<b>Child and Family Service of Pioneer Valley, Inc. Endowment Fund</b>	<b>\$11,627</b>
<b>New England Wild Flower Society Nasami Farm Endowment Fund</b>	<b>\$11,603</b>
<b>Karuna Center for Peacebuilding Endowment Fund</b>	<b>\$10,297</b>
<b>Commonwealth Opera Fund</b>	<b>\$10,274</b>
<b>Glenmeadow Fund</b>	<b>\$9,395</b>
<b>Eastern States Exposition Foundation Endowment Fund</b>	<b>\$9,311</b>
<b>The Association For Community Living Endowment Fund</b>	<b>\$2,714</b>

*Fund balances for the following agency designated funds have been withheld at the request of the agencies who established the funds:*

<b>Amherst Survival Center Endowment Fund</b>	
<b>Sisters of Saint Joseph of Springfield Ministry Endowed Fund</b>	
<b>Women's Fund of Western Massachusetts Endowment Fund</b>	

## Planned Giving Funds/Miscellaneous Funds

### PLANNED GIVING FUNDS

Planned giving arrangements provide a unique combination of direct benefits to both charities and donors, or other beneficiaries, most frequently by providing income for life from the funds contributed.

<b>Gewanter Family Charitable Remainder Unitrust</b> <i>To establish a fund support the charitable interests of the donors.</i>	<b>\$962,313</b>
<b>O. I. Stern 1998 Charitable Lead Unitrust</b> <i>To support the charitable interests of the donors.</i>	<b>\$715,869</b>
<b>Anonymous 2005 Charitable Remainder Unitrust</b> <i>To establish a fund to benefit charities of interest to the donors.</i>	<b>\$608,361</b>
<b>James D. Watt Charitable Remainder Unitrust</b> <i>To support art and music particularly in Hampshire County.</i>	<b>\$441,049</b>
<b>Bernard and Rosemond M. Paine Charitable Remainder Annuity Trust</b> <i>To establish a fund to provide scholarships to deserving students from the public schools of West Springfield.</i>	<b>\$354,489</b>
<b>Ida and Abram Sudrann Charitable Remainder Unitrust</b> <i>To establish a fund to benefit charities in the donors' areas of interest, particularly education, social activism, and the arts.</i>	<b>\$353,188</b>
<b>Raymond E. Carr Charitable Remainder Unitrust</b> <i>To benefit the Raymond E. Carr Scholarship Fund.</i>	<b>\$353,010</b>
<b>Priscilla L. Pike Charitable Gift Annuity</b> <i>To establish a fund to benefit the First Church of Christ, Northampton.</i>	<b>\$147,637</b>
<b>Priscilla Carter Charitable Gift Annuity</b> <i>To benefit a fund to support charities of interest to the donor.</i>	<b>\$102,857</b>
<b>Beatrice Kelly Charitable Remainder Annuity Trust</b> <i>To establish a fund for the Springfield Boys and Girls Club, Inc.</i>	<b>\$100,720</b>
<b>John and Paula Gallup Charitable Remainder Unitrust</b> <i>To ensure that the donors' charitable giving will continue to benefit western Massachusetts in perpetuity.</i>	<b>\$72,911</b>
<b>Hilltown Endowment Annuity</b> <i>To establish a fund to support charitable work in the hilltowns.</i>	<b>\$72,640</b>
<b>Susan W. Lowenstein Charitable Remainder Trust</b> <i>For permanent support to The Women's Fund of Western Massachusetts with preference for women's reproductive health programs.</i>	<b>\$43,309</b>
<b>The Anonymous 1996 Charitable Remainder Unitrust</b> <i>To establish a fund for addressing critical needs in Hampshire County.</i>	<b>\$38,030</b>
<b>John Ptaszek Family Charitable Gift Annuity</b> <i>To benefit the John Ptaszek Family Scholarship Fund.</i>	<b>\$20,738</b>
<b>Robert M. and Virginia S. Myers Charitable Gift Annuity #2</b> <i>To benefit the Glenmeadow Fund.</i>	<b>\$14,707</b>

<b>Mary K. McNally Charitable Gift Annuity</b> <i>To benefit the Glenmeadow Library Fund.</i>	<b>\$12,552</b>
<b>Robert M. and Virginia S. Myers Charitable Gift Annuity</b> <i>To benefit the Glenmeadow Fund.</i>	<b>\$11,530</b>
<b>Willard O. and Elizabeth K. Hale Charitable Gift Annuity</b> <i>To benefit the Reeds Landing Memorial Reserve Fund.</i>	<b>\$7,434</b>
<b>Caroline Murphy Charitable Gift Annuity</b> <i>To benefit the Glenmeadow Fund.</i>	<b>\$7,164</b>
<b>Eleanor B. Rothman Charitable Gift Annuity</b> <i>To benefit the Congregation B'Nai Israel L'DOR V'DOR Endowment Fund.</i>	<b>\$6,827</b>
<b>Elizabeth R. Haig Charitable Gift Annuity</b> <i>To benefit the Reeds Landing Memorial Reserve Fund.</i>	<b>\$6,746</b>
<b>Robert C. Smith Charitable Gift Annuity</b> <i>To benefit the Reeds Landing Fund.</i>	<b>\$6,206</b>
<b>Jean vonL. Hayes Charitable Gift Annuity</b> <i>To benefit the Reeds Landing Fund.</i>	<b>\$6,017</b>
<b>Robert Markarian Charitable Gift Annuity</b> <i>To benefit the Reeds Landing Fund.</i>	<b>\$5,500</b>
<i>Fund balances for the following planned giving funds have been withheld at the request of the donors who established the funds:</i>	
<b>Virginia A. Christenson Charitable Gift Annuity</b> <i>To establish the Christenson Lilly Library Fund.</i>	
<b>Charles M. Johnson Charitable Gift Annuity</b> <i>To benefit the Reeds Landing Fund.</i>	
<b>Richard W. Martin Charitable Gift Annuity</b> <i>To benefit the Reeds Landing Fund.</i>	

### MISCELLANEOUS FUNDS

To be flexibly responsive to the broadest interests and objectives of donors, the Community Foundation occasionally receives and holds assets subject to charitable restrictions unlike those applicable to the other categories of funds listed above.

<b>DeRose Family Charitable Fund</b> <i>To assist charitable interests and causes, primarily in Hampshire County.</i>	<b>\$638,000</b>
<b>Lynn A. Schwartz Family Charitable Fund</b> <i>To support charities selected by the Distribution Committee after recommendations by the donor.</i>	<b>\$500,000</b>