

Intermediate Term Portfolio
Report as of March 31, 2009

	Assets Market Value	% of Portfolio	% of Sector	{-----Quarter Ending-----}				Period Ending March 31, 2009				{--Inception--}	
				Jun-08	Sep-08	Dec-08	Mar-09	1 YR	3 YRS	5 YRS	10 YRS	Annual Return	Since
Total Intermediate Term	\$2,547,771	100.0%	100.0%	-1.0%	-4.3%	-10.1%	-4.8%	-18.9%	-3.9%	0.1%	#N/A	1.2%	Dec-01
50% Wilshire 5000/25%BAGG/25%T-Bill				-0.9%	-4.4%	-10.3%	-5.0%	-19.2%	-4.2%	0.0%	#N/A	1.3%	Dec-01
Value Added or Lost				-0.1%	0.1%	0.2%	0.2%	0.3%	0.3%	0.2%	#N/A	0.1%	Dec-01
Median US Balanced Manager CPI + 5% Spending				-1.0% 2.5%	-8.6% 2.1%	-15.1% -2.8%	-6.2% 2.4%	-27.9% 4.2%	-8.3% 7.0%	-2.2% 7.6%	#N/A #N/A	-0.2% 7.6%	Dec-01 Dec-01
Vanguard Total Stock Market Index Fund	\$1,320,264	51.8%	100.0%	-1.5%	-8.5%	-22.7%	-10.7%	-37.8%	-13.3%	-4.3%	#N/A	-2.1%	Dec-01
Wilshire 5000 Index Median US Equity Manager				-1.5% -0.4%	-8.7% -9.3%	-22.9% -23.6%	-10.1% -9.3%	-37.7% -37.4%	-13.2% -13.3%	-4.2% -4.4%	#N/A #N/A	-2.1% -2.0%	Dec-01 Dec-01
Vanguard Total Bond Market Index Fund	\$582,941	22.9%	100.0%	-1.1%	-0.4%	4.4%	0.4%	3.3%	5.9%	4.2%	#N/A	4.9%	Dec-01
Barclays Agg. Bond Index Median US Fixed Income Manager				-1.0% -1.0%	-0.5% -3.1%	4.6% -0.4%	0.1% 0.5%	3.2% -4.0%	5.8% 2.1%	4.1% 1.8%	#N/A #N/A	5.2% 3.4%	Dec-01 Dec-01
Vanguard Admiral Treasury Money Market	\$383,334	15.0%	59.5%	0.5%	0.5%	0.3%	0.2%	1.4%	3.5%	3.1%	#N/A	2.5%	Dec-01
Vanguard Short Term Bond Index Fund	\$261,232	10.3%	40.5%	-1.1%	-0.2%	3.7%	0.5%	3.0%	5.8%	3.7%	#N/A	3.8%	Sep-03
90 Day US Treasury Bill				0.4%	0.4%	0.2%	0.1%	1.1%	3.4%	3.1%	#N/A	2.6%	Dec-01